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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
	:
-----X	

NOTICE OF WITHDRAWAL WITHOUT PREJUDICE

PLEASE TAKE NOTICE that the Debtors' Motion Pursuant to Sections 105(a) and 502(b) of the Bankruptcy Code and Bankruptcy Rule 9019 for Approval of Procedures for Determining the Allowed Amount of Claims Filed Based on Structured Securities Issued or Guaranteed by Lehman Brothers Holdings Inc. [Docket No. 16294], is hereby withdrawn without prejudice.

Dated: May 17, 2011
New York, New York

/s/ Alfredo R. Pérez
Alfredo R. Pérez

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